Management 100: Leadership and Communication in Groups The Wharton School, University of Pennsylvania Professors Greenhalgh, Maxwell, and Myers Fall 2010

"Leadership is at its best when the vision is strategic, the voice persuasive, the results tangible"

Michael Useem, <u>The Leadership Moment</u>

Course Description

Design: Management 100 provides occasions to strengthen your ability to exercise leadership through service, to speak and write persuasively, and to work collaboratively with a diverse group of individuals. By the end of the term, you will forge relationships with members of your team and section and also have a greater sense of your individual strengths and opportunities for personal development.

Delivery: 12 sections of approximately 60 students are scheduled each year (nine in the fall; three in the spring). Attached to each section are six recitations. Your recitation determines your project team. Whether you are in lecture participating in role plays or simulations, in recitation doing impromptu speeches, or out in the field working on your project, Management 100 is highly interactive and participative. The hallmark of the course is experiential learning.

Projects: Over the course of the year, Wharton undergraduates complete nearly 70 field projects through Management 100. In the fall, freshmen participate in community service projects, a good number supplied by the United Way; in the spring, upper level transfer and dual degree students work on consulting projects sponsored by Wharton's Small Business Development Center (SBDC). The field projects—whether community service or consulting—provide an excellent opportunity for you to develop your skills, participate in a high performance team, and contribute to the greater community.

A note to freshmen: The descriptions posted in webCafé give you an outline of each project. When you meet with your client, you will refine your project's purpose and scope. Keep in mind that successful projects are:

- > *Inspiring.* Seize the opportunity to make a real contribution to the mission of the organization, and you will draw the most out of your team.
- **Concrete and creative.** Build some structure into your project but leave room for creativity.
- ➤ Challenging. You and your teammates need to shoulder responsibility and contribute to the success of your project. Although the time commitment varies from week to week, expect to spend three hours a week over a 10 week period—for a total of 300 hours per team per project!
- Achievable. Your service project is challenging, but the goals are achievable within a ten-week period from mid-September until late November. You may also need to raise some seed money in order to execute your project, but keep in mind that University policies bar fundraising as the primary objective of any project and prohibit the solicitation of fellow students in College Houses or University buildings.
- > Steady. Your client contact is set, but you may need to exercise some flexibility—client contacts and the terms of the project can change for reasons outside of your control.
- **Within reach.** Your project takes place within the greater Philadelphia area. Most sites are accessible by public transportation.

➤ Mutually accountable and satisfying. A solid working relationship between your team and your client will make the semester to go well. Contact your client at least once a week. Be responsive and accessible.

A note to upper level students: Your consulting project is an external communications audit—a thorough accounting of a business's external communications with its various stakeholders. Typically, an audit focuses on three broad areas:

- ➤ Portfolio Review—a critical analysis of a business's current communications material in all media (print, electronic, broadcast, Internet). A portfolio review will look at issues of content, design, effectiveness, readability, and professionalism.
- ➤ Competitor Research—similar to a Portfolio Review, but focusing on the business's key competitors. How are competitors communicating with their stakeholders? How does your client's business compare?
- ➤ Voice of Customer—Research to understand how customers perceive your client's communications. Are current messages and distribution channels effective? Do customers understand the message(s) you client is communicating? How do customers want to be communicated with? What media and messages would be most effective?

An audit usually includes both primary research (original research developed specifically for your client's business and customers) and secondary research (a review of pre-existing analysis of industry trends, standards, and best practices). Assistance with the research component of your project is available from the Lippincott Library: lippinco@wharton.upenn.edu; (215) 898-5924.

The finished audit includes an analysis of the Portfolio Review, Competitor Research, and Voice of Customer; identification of the business's strengths, weaknesses, and opportunities in external communications; and recommendations for improvement.

Team Advisors (TAs): Your Management 100 TA will facilitate your group, advise you on the scope of your project and your relationship with your client. Your TA will give you guidance on assignments in the course. In the spring, professional consultants from The Wellynn Group, LLC, assist the TAs and help teams manage project content and scope.

webCafé: Every section of Management 100 has a corresponding e-room or webCafe that fosters anytime/ anywhere learning, team development, and the use of new technologies to enhance curriculum. Check webCafe daily for team updates and faculty previews of the week.

Materials: Course materials include a required course pack made up of readings, some recommended by former students in the course, and several recommended texts: *Economical Writing, The Business Writer's Handbook*, and *Say It With Presentations*. You can access your readings on line and purchase a hard copy at Wharton Reprographics. You can buy the recommended texts at the University of Pennsylvania Book Store. A limited number of handouts and on-line instructional materials (such as the Temperament Sorter) will be charged to your bursar account.

Academic Practice: During the course of the semester, you will be representing your team, the Wharton School, and the University of Pennsylvania. As a representative of the University, your behavior and conduct must be exemplary. In accordance with the University's code on academic conduct, prohibited activities include cheating, plagiarism, fabrication, multiple submissions, misrepresentation of academic records, facilitating academic dishonesty, and unfair advantage. If

you are unsure if an action constitutes a violation, please refer to the code and consult with your instructor: http://www.vpul.upenn.edu/osl/acadint.html.

Assessment, Evaluation & Grading: Since Management 100 is highly interactive and experiential, attendance in lectures and recitations is mandatory. More than three un-excused absences will have a negative impact on your individual performance evaluation and grade. Instructors do not grant incompletes, and grade books are closed once grades are posted.

Management 100 puts equal weight (50%/ 50%) on individual work and on team work. Moreover, the ability to exercise leadership (as an individual and as a team) amounts to 45% of your final grade; speaking skills (individual and team), 40%; and individual writing skills, 15%. Since communication is such an important leadership skill, professional consultants will assist in the assessment of your status report. See the chart below for a summary of assignments, evaluation, and grading.

In order to achieve consistency of evaluation and grading across teams, the *grades are standardized on assignments in which the TA is the lead evaluator and grader* (namely, writing assignments and performance reviews). Moreover, in order to achieve consistency across sections, the *grade distribution* in each cohort is as follows: Typically, 30% of students earn A or A-, 60% of students earn B+, B, or B-, and no more than 10% of students earn C+ or below. In determining percentages, instructors take into account student performance in the context of both the class and the team and look for natural breaks. Since one of the main objectives of the course is building high performance teams, Management 100 instructors set you up for success and expect you to do well. See next page for a summary chart.

Summary of Assignments, Evaluation, and Grading for Fall 2010						
Individual Work	Assignment	Due Date	Lead Evaluator(s)	% Points	Sub-Totals	
Reading and Writing	Images of Leadership	Sept. 9	Team Advisor	am Advisor 2%		
	Tagging Your Image	Sept. 21 Sept. 28 Oct. 5 Oct. 26 Nov. 2 Nov. 16	Team Advisor	3%	15%	
	Individual Case Analysis	Oct. 29	Team Advisor	Advisor 10%		50%
Speaking and Listening	Status Report	Oct. 21 Oct. 28 Nov. 4 Nov. 11 Nov. 18	Communication Consultant & Instructor	15%	15%	
Leadership	First Performance Review	Oct. 7	Team Advisor & Instructor	5%	2007	
	Second Performance Review	Dec. 2	Team Advisor & Instructor	15%	- 20%	
Team Work	Assignment	Due Date	Lead Evaluator(s)	% Points	Sub Totals	
Speaking	Client Presentation	Nov. 30	Instructor	15%	250/	
	Team Presentation	Dec. 7	Instructor	10%	25%	
Leadership	First Team Performance Review	Oct. 7	Client, Team Advisor & Instructor	10%		50%
	Second Team Performance Review	Dec. 2	Client, Team Advisor & Instructor	15%	25%	

Monday	Tuesday	Wednesday	Thursday	Friday
9/6 Labor Day	9/7	9/8 Recitations ABCs	9/9 Images of Leadership IOL due ~ Post and tag	9/10 Recitations ABCs
9/13 Recitations ABCs	 9/14 Leadership and Service • Drucker, What business can learn from non-profits • Team Case, Ten minutes to make a decision Project Presentations 	9/15 Recitations Project Ranking	9/16 LOST! Group Survival • Surowiecki, The wisdom of crowds Cascades Temperament Sorter due	9/17 Recitations Project Ranking
9/20 Recitations Project Rankings	9/21 Vision, Mission, Value Senge, The leaders' new work Drucker, What is our mission? Lencioni, Make your values mean something Egg Exercise VIA Survey of Character Strengths due: http://www.viasurvey.org/Account/Register/Enter: RCMX004 IOL ~ Tag Strength	9/22 Recitations Client Meeting	9/23 Responsible Leadership Bagley, The ethical leader's decision tree Seglin, How to make tough ethical calls HBS, Professionals' quandaries Ethical quandaries	9/24 Recitations Client Meeting

Monday	Tuesday	Wednesday	Thursday	Friday
9/27	9/28	9/29	9/30	10/1
Recitations	Leadership	Recitations	Differences Matter	Recitations
Client Meeting	Temperaments • Keirsey, Temperament and Character • Ancona, Malone, Orlikowski, and Senge, Excerpt from In praise of the incomplete leader Temperament Sorter IOL ~ Tag Temperament	Drafting your Email/ Letter of Engagement	 Rosenzweig, National culture and management HBS Case, Karen Leary Karen Leary Role Plays 	Drafting your Email/ Letter of Engagement
10/4 Recitations Drafting your Email/ Letter of Engagement	 10/5 Leadership Behaviors Waterman and Rogers,	10/6 Recitations Presentation Skills	 10/7 Speaking Skills Morgan, How to become an authentic speaker Alley and Neeley, A Case for sentence headlines and visual evidence Performance Reviews due	10/8 Recitations Presentation Skills

Monday	Tuesday	Wednesday	Thursday	Friday
10/11	10/12	10/13	10/14	10/15
Fall Break	Fall Break	Recitations	Writing Skills	Recitations
No Recitations	No Class	Project Work	 Brusaw, Alred, and Oliu, <i>The Business writer's handbook</i> McCloskey, <i>Economical writing</i> (supplementary text) 	Project Work
	Self-Assessment due to TA		Draft of Team Case due Posted on webCafé	Edit of Team Case due Post on webCafé
10/18	10/29	10/20	10/21	10/22
Recitations	Team Consultations	Recitations	First Round Status	Recitations
Presentation Skills	 Goldsmith, The One skill that separates HBS Note, Managing interpersonal feedback Goldsmith, Building the future: Try feedforward instead of feedback 	Research Basics Van Pelt Library Class of 1955 Conference Room (room 241)	Reports	Research Basics Van Pelt Library Class of 1955 Conference Room (room 241)
Status Report Rehearsals	Case Analysis due			

Monday	Tuesday	Wednesday	Thursday	Friday
10/25	10/26	10/27	10/28	10/29
Recitations	Leadership Styles	Recitations	Second Round Status	Recitations
Research Basics Van Pelt Library Class of 1955 Conference Room (room 241)	 Goleman, Leadership that gets results Useem, Introduction: The Leadership moment; Eugene Kranz returns Apollo 13 to earth Apollo 13 Video Clips 	Group Sculptures	Reports	Group Sculptures
Status Report Rehearsals	IOL ~ Tag Style			
11/1	11/2	11/3	11/4	11/5
Recitations	Negotiation Styles	Recitations	Third Round Status	Recitations
Group Sculptures	 Shell, The first foundation; A note on your personal negotiation style Thomas and Kilmann, Conflict mode instrument Negotiation Exercise 	360 Feedforward	Reports	360 Feedforward
Status Report Rehearsals	IOL ~ Tag Style			

Monday	Tuesday	Wednesday	Thursday	Friday
11/8	11/9	11/10	11/11	11/12
Recitations	Making Teams Work	Recitations	Fourth Round Status	Recitations
360 Feedforward	 Katzenbach and Smith, <i>The Discipline of teams</i> Wetlaufer, <i>The Team that wasn't</i> 	360 Feedforward	Reports	360 Feedforward
Status Report Rehearsals	Team Fitness Test			
11/15	11/16	11/17	11/18	11/19
Recitations	High Performance	Recitations	Fifth Round Status	Recitations
360 Feedforward	McCann and Margerison, High- performance teams High Performance Team Exercise	360 Feedforward	Reports	360 Feedforward
Status Report Rehearsals	IOL ~ Tag Role			
11/22	11/23	11/24	11/25	11/26
Recitations 360 Feedforward	Practice Presentation	Recitations Project Wrap Up	Thanksgiving Break!	Enjoy!
Rehearsal for Practice Presentation	Draft of Slide Deck Due			

Tuesday	Wednesday	Thursday	Friday
11/30	12/1	12/2	12/3
Client Presentation	Recitations	Hot Groups	Recitations
	Project Wrap Up	Leavitt and Lipman- Blumen, <i>Hot groups</i>	TA Wrap Up
		3-D Tic Tac Toe	
Thank You Letter Due		Performance Reviews due	
12/7	12/8	12/9	12/10
Team Presentation	Recitations	Review and Evaluation	
	TA Wrap Up		
		Self-Assessment due to TA	
12/14	12/15	12/16	12/17
End of Year Event			,
Irvine Auditorium			
6:00 p.m. Program			
President's Home			
8:30 p.m. Holiday Party			
	11/30 Client Presentation Thank You Letter Due 12/7 Team Presentation 12/14 End of Year Event Irvine Auditorium 6:00 p.m. Program President's Home	11/30 Client Presentation 12/1 Recitations Project Wrap Up 12/7 Team Presentation 12/8 Recitations TA Wrap Up 12/14 End of Year Event Irvine Auditorium 6:00 p.m. Program President's Home	11/30 Client Presentation 12/1 Recitations Project Wrap Up 12/2 Hot Groups • Leavitt and Lipman-Blumen, Hot groups 3-D Tic Tac Toe Performance Reviews due 12/7 Team Presentation 12/8 Recitations TA Wrap Up 12/9 Review and Evaluation Self-Assessment due to TA 12/14 End of Year Event Irvine Auditorium 6:00 p.m. Program President's Home

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